

## Overview

The Government of Bangladesh has undertaken various projects for generating electricity to bring all citizens under power coverage by 2021 through coordinated programs in the power sector. As part of the government's plan to bring all people under electricity network state-owned Rural Power Company Limited (RPCL) and Chinese state-owned NORINCO International Cooperation Ltd (NORINCO) would install a 1,320 MW coal fired thermal power plant in the vicinity of Payra seaport in Patuakhali. To implement the project, a Joint Venture Company "RPCL-NORINCO Intl Power Limited" (RNPL) was formed and registered with the Registrar of Joint Stock Companies and Firms, Bangladesh on 21.12.2017 under the banner of RPCL and NORINCO. RPCL will acquire 915 acres of land by resettling approximately 350 nos. of families for implementing the power project. A modern village with schools, shops, community centers and mosques will be set up on 25 acres of land for the families affected by the land acquisition. This project comprises of construction of jetty and coal handling facilities for coal import, coal storage, power plant construction, township development and construction of transmission facilities and road communication.

According to the project profile, this will be a two-unit ultra super critical coal fired power plant costing US \$ 2.5 billion with 50:50 share equity. The ratio of equity investment will be 30 percent while rest 70 percent would come as Overseas Loan. The power plant will go into commercial operation in 2022.

RNPL has already invited international Tender for selection of EPC Contractor through competitive bidding. The Tender evaluation is in progress. It is expected that the construction work will be started within January 2019.

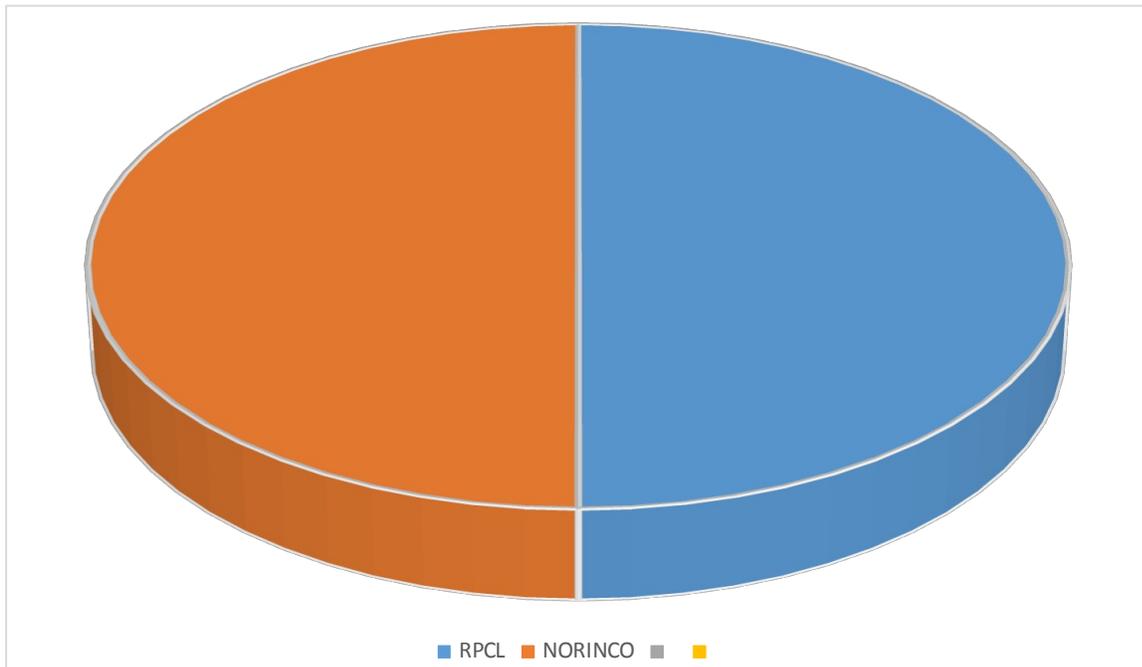
## COMPANY INFORMATION

|                          |   |
|--------------------------|---|
| Name of the Company      | : RPCL – NORINCO INTL POWER LIMITED   |
| Status of the Company    | : Private Limited Company   |
| Date of Incorporation    | : 21 December 2018  |
| Registration No.         | : C-142098/2017   |
| Shareholders             | : Rural Power Company Limited (50%)<br>NORINCO International Cooperation Limited (50%)                                |
| Authorized Capital       | : BDT 40,0000000  |
| Paid-up Capital          | : BDT 20,0000000  |
| Face Value of each Share | : BDT 10.00   |
| Chairman                 | : Major General Moin Uddin (Retd.)  |
| Managing Director        | : Md. Abdus Sabur   |
| Executive Director       | : Qi Yue  |
| Major Area of Business   | : Power Generation  |
| Corporate Office         | : “Atlanta Trade Center”<br>Road #1/A, , House # 1, Level # 7, Sector #4<br>Uttara Model Town, Dhaka-1230, Bangladesh |
| Auditor                  | : Hoda Vasi Chowdhury & Co  |
| Administrative Ministry  | : Power Division, Ministry of Power, Energy & Mineral Resources   |

## PROJECT INFORMATION

|                             |  |
|-----------------------------|--|
| Name of the Project         | : Patuakhali 1320 (2 x 600) MW Coal Fired Thermal Power Plant  |
| Project Location            | : District: Patuakhali, Upozilla: Kalapara, Union: Dhankhali,<br>Mouza: Dhankhali, Nishanbaria and Londa |
| Capacity                    | : 1320 (2 x 600) MW  |
| Project Cost                | : USD 2.5 Billion  |
| Debt : Equity               | : 70 : 30  |
| Required Land               | : 915.74 acres   |
| Capacity                    | : 1320 (2 X 660) MW  |
| Type of the Power Plant     | : Ultra Supercritical  |
| Cooling System              | : Closed Cycle (Cooling Tower)   |
| Source of Water             | : Ramnabad Channel   |
| Pollution control mechanism | : Low Nox Burner, Electro Static Precipitator (ESP), Flue Gas De-Sulfurization (FGD), Cooling Tower Etc. |
| Power Evacuation            | : At 400 KV level to the National Grid.  |
| Fuel Type                   | : Imported Coal. (from Indonesia, Australia, South Africa)   |
| Coal Requirement            | : 12273 tons (daily)<br>: 4.48 Million tons (yearly)   |
| Commercial Operation Date   | : December 2022  |
| Power Purchaser             | : Bangladesh Power Development Board (BPDB)  |

# SHAREHOLDING COMPOSITION



### Debt & Equity Ratio

